

MAYER BROWN LLP

1675 Broadway
New York, New York 10019
Tel. (212) 506-2500
Fax (212) 262-1910
Brian Trust
Mark G. Hanchet
Jeffrey G. Tougas

Counsel to Federal Home Loan Bank of Boston

UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

In re: LEHMAN BROTHERS HOLDINGS
INC., *et al.*,

Debtors.

Chapter 11

Case No. 08-13555 (JMP)

(Jointly Administered)

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS
BY MAYER BROWN LLP ON BEHALF OF FEDERAL
HOME LOAN BANK OF BOSTON

PLEASE TAKE NOTICE that Mayer Brown LLP (“**Mayer Brown**”) hereby appears as attorneys for Federal Home Loan Bank of Boston (“**FHLBB**”) in the above-captioned jointly-administered chapter 11 cases. Pursuant to section 1109(b) of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rules 2002, 9007 and 9010 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Mayer Brown respectfully requests that all notices given, or required to be given, in these cases, and all papers served, or required to be served, in these cases, be given and served upon Mayer Brown at the office, address and telephone number set forth below, and that Mayer Brown be added to the mailing matrix on file with the Clerk of the Bankruptcy Court as follows:

Brian Trust, Esq.
Mark G. Hanchet, Esq.
Jeffrey G. Tougas, Esq.
Mayer Brown LLP
1675 Broadway
New York, New York 10019
Ph: 212-506-2500
Fax: 212-262-1910
e-mail: btrust@mayerbrown.com
mhanchet@mayerbrown.com
jtougas@mayerbrown.com

PLEASE TAKE FURTHER NOTICE that, pursuant to section 1109(b) of the Bankruptcy Code, the foregoing request includes not only the notices and papers referred to in the Bankruptcy Rules specified above, but also includes, without limitation, orders and notices of any applications, motions, petitions, pleadings, complaints, demands, disclosure statements, or plans of reorganization transmitted or conveyed by mail, electronic mail, hand delivery, telephone, telecopier, or otherwise, which affects the above-captioned Debtors, property of such Debtors, or FHLBB.

PLEASE TAKE FURTHER NOTICE that, neither this Notice of Appearance and Request for Service of Papers (the “**Notice**”) nor any later appearance, pleading, proof of claim, claim or suit shall constitute a waiver of (i) the right to have final orders in non-core matters entered only after *de novo* review by a District Judge, (ii) the right to trial by jury in any proceeding related to this case, or any case, controversy, or proceeding related to this case, (iii) the right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, (iv) any objection to the jurisdiction of this Bankruptcy Court for any purpose other than with respect to this notice, (v) an election of remedy, (vi) any other rights, claims, actions, defenses, setoffs, or recoupments, as appropriate, in law or in equity, under any

agreements, or otherwise, all of which rights, claims, actions, defenses, setoffs, and recoupments
are expressly reserved.

Dated:
New York, New York
November 15, 2010

By: /s/ Brian Trust
Brian Trust
Mark G. Hanchet
Jeffrey G. Tougas
MAYER BROWN LLP
1675 Broadway
New York, New York 10019
Ph: 212-506-2500
Fax: 212-262-1910

Counsel to Federal Home Loan Bank of Boston

* * *